

Weekly economic calendar

For the week ending September 29

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 25	04:00	GER	IFO Survey (business climate)*	Sep	index	--	85.2	85.7
	18:00	US	Fed's Kashkari Speaks at Wharton					
Tue 26	07:30	BZ	Central Bank Meeting Minutes					
	08:00	BZ	Consumer prices	Sep	% m/m	--	0.39	0.28
	08:00	BZ	Consumer prices	Sep	% y/y	--	5.02	4.24
	09:00	US	S&P/CoreLogic housing prices	Jul	% y/y	--	--	-1.2
	10:00	US	New home sales**	Aug	thousands	--	700	714
	10:00	US	Consumer confidence*	Sep	index	106.0	105.5	106.1
	11:00	MX	International reserves	Sep 22	US\$bn	--	--	204.2
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 24-month Cetes; 5-year Mbono (Mar'29); 10-year Udibono (Nov'31) 1-, 3-, and 7-year Bondes F					
Wed 27	13:30	US	Fed's Bowman Delivers Welcoming Remarks					
	04:00	EZ	Monetary aggregates (M3)*	Aug	EURbn	--	-1.1	-0.4
	08:00	MX	Trade balance	Aug	US\$m	-1,704.6	-1,007.5	-881.2
	08:30	US	Durable goods orders*	Aug (P)	% m/m	--	-0.5	-5.2
Thu 28	08:30	US	Ex transportation*	Aug (P)	% m/m	--	0.2	0.4
	05:00	EZ	Consumer confidence*	Sep (F)	index	--	--	-17.8
	05:00	EZ	Economic confidence*	Sep	index	--	92.4	93.3
	08:00	MX	Unemployment rate	Aug	%	3.17	--	3.13
	08:00	GER	Consumer prices	Sep (P)	% y/y	--	4.6	6.1
	08:30	US	Revisions: GDP/National Economic Accounts					
	08:30	US	Initial jobless claims*	Sep 23	thousands	210	215	201
	08:30	US	Gross domestic product**	2Q23 (F)	% q/q	2.3	2.3	2.1
	08:30	US	Personal consumption**	2Q23 (F)	% q/q	1.7	1.7	1.7
	09:00	US	Fed's Goolsbee Speaks at Peterson Institute in Washington					
	13:00	US	Fed's Cook Speaks at Minorities in Banking Forum					
	15:00	MX	Monetary policy decision (Banxico)	Sep 28	%	11.25	11.25	11.25
Fri 29	16:00	US	Fed's Powell Hosts Town Hall With Educators					
	19:00	US	Fed's Barkin Gives Speech on Monetary Policy Outlook					
	02:00	UK	Gross domestic product	2Q23 (F)	% y/y	--	0.4	0.4
	02:00	UK	Gross domestic product*	2Q23 (F)	% q/q	--	0.2	0.2
	05:00	EZ	Consumer prices	Sep (P)	% y/y	--	4.5	5.2
	05:00	EZ	Core	Sep (P)	% y/y	--	4.8	5.3
	08:00	BZ	Unemployment rate	Aug	%	--	7.8	7.9
	08:30	US	Trade balance*	Aug	US\$bn	--	-91.2	-90.9
	08:30	US	Personal income*	Aug	% m/m	--	0.4	0.2
	08:30	US	Personal spending*	Aug	% m/m	--	0.4	0.8
	08:30	US	Real personal spending*	Aug	% m/m	0.2	0.0	0.6
	08:30	US	PCE Deflator*	Aug	% m/m	0.4	0.5	0.2
	08:30	US	Core*	Aug	% m/m	0.2	0.2	0.2
	08:30	US	PCE Deflator	Aug	% y/y	3.4	3.5	3.3
	08:30	US	Core	Aug	% y/y	3.9	3.9	4.2
	10:00	US	U. of Michigan confidence*	Sep (F)	index	67.7	67.7	67.7
	11:00	MX	Banking credit	Aug	% y/y	5.6	--	5.7
	12:45	US	Fed's Williams to Speak on Monetary Policy					
	14:00	COL	Monetary policy decision (BanRep)	Sep 29	%	--	13.25	13.25
	16:30	MX	Public finances (PSBR, year-to-date)	Aug	MXNmn	--	--	-608.0
	21:30	CHI	Manufacturing PMI*	Sep	index	--	50.2	49.7
	21:30	CHI	Non-manufacturing PMI*	Sep	index	--	51.5	51.0
	21:30	CHI	Composite PMI*	Sep	index	--	--	51.3

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate



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